

## NOTICE OF ISSUANCE

**IMPORTANT:** Issuer must file two  
originally signed copies.

**DO NOT WRITE IN THIS SPACE**

Notification No. \_\_\_\_\_

Date Received \_\_\_\_\_

Posted By \_\_\_\_\_

**RETURN COMPLETED FORM TO:**  
**Indiana Finance Authority**  
**One North Capitol, Suite 900**  
**Indianapolis, Indiana 46204**

The undersigned Issuer hereby gives notice that it has issued bonds or other obligations ("bonds") as follows:

1. (a) Title of bonds \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

(b) Amount of bonds subject to volume cap \$ \_\_\_\_\_

(c) Notification # \_\_\_\_\_

2 Name of Issuer \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

3. Name of Project \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

4. **If the Indiana Finance Authority is the issuer of the bonds and if the amount subject to volume cap in line 1(b) is greater than \$2,000,000, please include a 10 basis point closing fee with this Notice of Issuance, payable to the IFA.**

5. Name of Bond Counsel \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_

6. Return Notice of Issuance to:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

7. The Issuer certifies under penalty of perjury that the information provided in this Notice of Issuance is true and correct to the best of its knowledge and belief and that the allocation made for the above Project has not been made in consideration of any bribe, gift, gratuity, or direct or indirect contribution to any political campaign.

\_\_\_\_\_  
[Name of Issuer]

By: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

The foregoing Notice of Issuance was received on \_\_\_\_\_.

By: \_\_\_\_\_  
Indiana Finance Authority

Please note the following when completing a Notice of Issuance form:

1. Any **incomplete** forms that are received by the IFA will not be processed and will be returned to the Issuer.
2. **For bonds issued by the IFA - any notice requiring a 10 basis point closing fee will not be considered filed without the fee.**
3. Notices of Issuance are considered filed with the IFA on the date on which they are actually received by the IFA office.

Revised 6/2005